

### Mahindra Manulife Value Fund

(An open-ended equity scheme following a value investment strategy)

### Investment Objective

The investment objective of the Scheme is to generate long-term capital appreciation from a diversified portfolio of predominantly equity and equity related instruments of companies which are undervalued (or are trading below their intrinsic value). However, there is no assurance that the investment objective of the Scheme will be achieved. The Scheme does not guarantee/indicate any returns



#### **Fund Features**

Markets (Asset Allocation): Transitional crisis or uncertainties may create opportunities in the broader markets

Markets become cheaper, allowing for a potential increase to equity allocation across market caps in portfolio and vice versa.

**Sectors:** Temporary changes such as price shocks in raw materials, international disruptions, government policies, regulatory changes etc.

These factors may tend to hurt near term profitability and valuations without changing longer term dynamics of the sector

Individual Stocks: Short term issues (on pricing, demand-supply margins), management changes, regulatory matters and business turnarounds

Unlocking value through restructuring, mergers and acquisitions



## Fund Manager and Experience

Fund Manager : Mr. Krishna Sanghavi Total Experience: 27 years

Experience in managing this fund: 6 months (Managing since March 3, 2025)

Fund Manager: Mr. Vishal Jajoo Total Experience: 17 years

Experience in managing this fund: 6 months (Managing since March 3, 2025)

### Scheme Details

Date of allotment: March 3, 2025

Benchmark: Nifty 500 TRI (First Tier Benchmark)
Option: IDCW (IDCW Option will have IDCW
Reinvestment (D) & IDCW Payout facility)
and Growth (D) D-Default

Minimum Application Amount: Rs. 1,000 and in multiples of Re. 1/- thereafter

Minimum Additional Purchase Amount: Rs. 1,000 and in multiples of Re. 1/- thereafter

Minimum Weekly & Monthly SIP Amount: Rs 500 and in multiples of Re. 1 thereafter

Minimum Weekly & Monthly SIP installments: 6

**Minimum Quarterly SIP Amount:** Rs 1,500 and in multiples of Re 1 thereafter

 ${\bf Minimum\ Quarterly\ SIP\ installments:\ 4}$ 

**Minimum Amount for Switch in:** Rs. 1,000/-and in multiples of Re. 0.01/- thereafter.

**Minimum Amount for Redemption / Switch-outs:** Rs. 1,000/- or 100 units or account balance, whichever is lower in respect of each Option.

Monthly AAUM as on August 31, 2025 (Rs. in Cr.): 492.71

Monthly AUM as on August 31, 2025

(Rs. in Cr.): 499.76

Total Expense Ratio<sup>1</sup> Regular Plan: 2.37% as on August 31, 2025: Direct Plan: 0.59%

Load Structure:

Entry Load: N.A.

Exit Load (as % of NAV): • An Exit Load of 0.5% is payable if Units are redeemed / switched-out up to 3 months from the date of allotment:

• Nil if Units are redeemed / switched-out after 3 months from the date of allotment. Redemption /Switch-Out of Units would be

done on First in First Out Basis (FIFO).

PORTFOLIO ( • Top Ten Holdings - Issuer wise) as on August 31, 2025

Company / Issuer %	of Ne Asset
Automobile And Auto Components	10.89
Bajaj Auto Limited	2.3
Hero MotoCorp Limited	2.2
Shriram Pistons and Rings Ltd	1.58
Belrise Industries Ltd.	1.48
Tube Investments of India Limited	1.2
Maruti Suzuki India Limited	1.18
CEAT Limited	0.8
Capital Goods	8.2
Kirloskar Brothers Limited	1.5
AGI Greenpac Limited	1.3
LMW Limited	1.30
APL Apollo Tubes Limited	1.2
Siemens Energy India Limited	1.08
Voltamp Transformers Limited	1.0
Thermax Limited	0.7
Construction	0.8
NCC Limited	0.8
Construction Materials	5.14
Grasim Industries Limited	2.5
The Ramco Cements Limited	1.58
UltraTech Cement Limited	1.0
Consumer Durables	6.9
Asian Paints Limited	2.0
Kajaria Ceramics Limited	1.9
Whirlpool of India Limited	1.6
Crompton Greaves Consumer Electricals Limited	1.3
Consumer Services	1.2
Aditya Birla Fashion and Retail Limited	1.2
Fast Moving Consumer Goods	4.69
EID Parry India Limited	1.89
Hindustan Unilever Limited	1.86
Dabur India Limited	0.9
Financial Services	22.78
Axis Bank Limited	4.18
State Bank of India	2.8
Manappuram Finance Limited	2.3
RBL Bank Limited	1.9
Karur Vysya Bank Limited	1.5

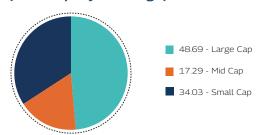
Company / Issuer	% of Net
	Assets
PNB Housing Finance Limited	1.45
The Jammu & Kashmir Bank Limited	1.39
Punjab National Bank	1.31
REC Limited	1.26
Union Bank of India	1.25
Canara Bank	1.25
ICICI Prudential Life Insurance Company Limited	1.13
DCB Bank Limited	0.86
Healthcare	2.33
Alkem Laboratories Limited	1.18
Sun Pharmaceutical Industries Limited	1.15
Information Technology	9.78
Infosys Limited	3.41
Tech Mahindra Limited	2.82
Tata Consultancy Services Limited	1.85
Wipro Limited	1.70
Metals & Mining	4.44
Vedanta Limited	1.44
Tata Steel Limited	1.23
National Aluminium Company Limited	1.01
NMDC Limited	0.76
Oil Gas & Consumable Fuels	10.92
Reliance Industries Limited	3.80
GAIL (India) Limited	1.73
Oil India Limited	1.64
Coal India Limited	1.50
Sharat Petroleum Corporation Limited	1.23
Mahanagar Gas Limited	1.02
Power	5.78
JSW Energy Limited	1.95
CESC Limited	1.52
NHPC Limited	1.24
Gujarat Industries Power Company Limited	1.07
Telecommunication	1.91
ndus Towers Limited	1.91
Equity and Equity Related Total	95.90
Cash & Other Receivables	4.10
Grand Total	100.00

### **SECTOR ALLOCATION (%)**



Data as on August 31, 2025

# MARKET CAPITALIZATION (% of Equity Holdings)



Data as on August 31, 2025

As per the latest Market Capitalisation data provided by AMFI (In line with the applicable SEBI guidelines)



### NAV as on August 29, 2025:

NAV/Unit	Regular Plan (In Rs.)	Direct Plan (In Rs.)
IDCW	10.9618	11.0596
Growth	10.9618	11.0596

<sup>4</sup>Includes additional expenses charged in terms of Regulation 52(6A)(b) and 52(6A)(c) of SEBI (Mutual Funds) Regulations, 1996 and Goods and Services Tax.

IDCW: Income Distribution cum Capital Withdrawal

Note: As August 30 & 31, 2025 was a non-business day, the NAV disclosed above is as on August 29, 2025.

Please refer Page no. 32 for Product labelling and Benchmark Riskometer